



Welcome to Economic Growth Region 11 Highlights

2005 Edition

Region 11 includes the following counties; Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh, and Warrick counties.

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, firms & employment by industry, industry wages, and firms and employment by size.

If you need further information about your area, you may call the local analyst listed below. If you need labor market information for other areas, you will find a list of the local labor market analysts at the back of this publication and one posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website or through the use of our Infobox system.

Our website address is <http://www.IN.gov/dwd/> then select *INEWS*.

Cathy Boatman

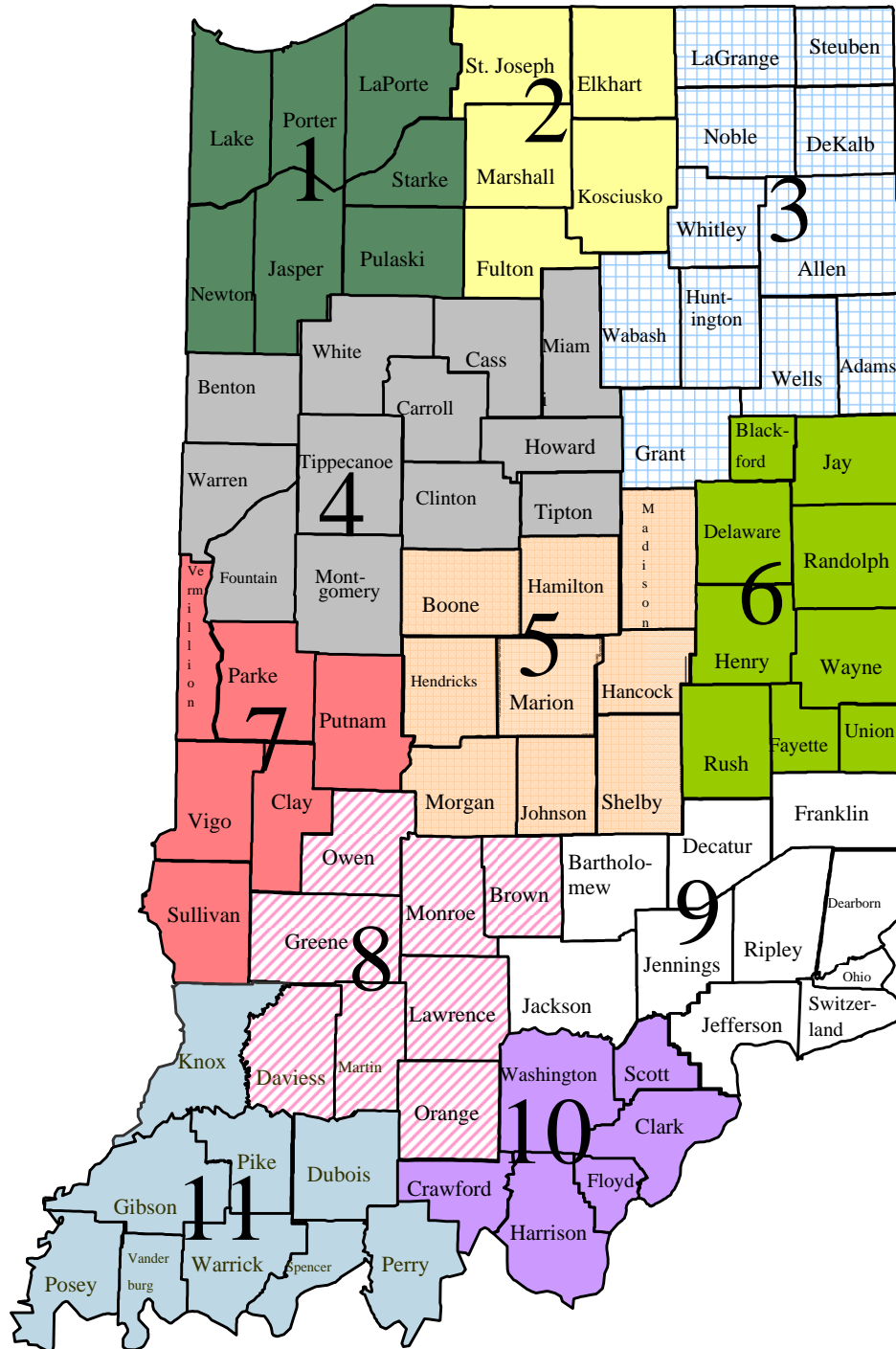
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Indiana Economic Growth Regions





SUMMARY OF INDIANA ECONOMIC GROWTH REGION 11 HIGHLIGHTS

The Region's population estimate for 2004 was 420,358, up 1.3 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 223,569 people twenty-five years of age or over were high school graduates and/or had post-high school education. This amount represented 82.3 percent of the twenty-five and up region population. Of that population, 45,526 or 16.8 percent were four year college graduates or higher. In 2003, of the 4,097 persons graduating high school that year, 3,376 or 82.4 percent intended to go on to higher education.

A total of 25,897 workers or 9.1 percent of the workforce commuted into Region 11 in 2003. Illinois sent the most workers into the region. Conversely, 18,552 or 6.7 percent of the labor force commuted to work outside of the region. Kentucky received the most workers from Region 11.

The estimated average unemployment rate for 2004 was 4.6 percent, below Indiana's annual average of 5.2 percent. The region's unemployment rate was based on an estimated average residential labor force of 218,700. Of that labor force, 208,600 were employed and 10,100 were unemployed.

For the year 2004, there were 206,150 jobs at industries within the region. The largest employing industry in the region was manufacturing with 22 percent of the total industry employment. The trade, transportation, and utilities industry was second at 20.9 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was education and health services (includes both public and private employment), increasing 1,811 jobs or 4.6 percent above 2001. Seventeen percent of employers in the region employed 20 or more workers and those represented 78.6 percent of all employment.

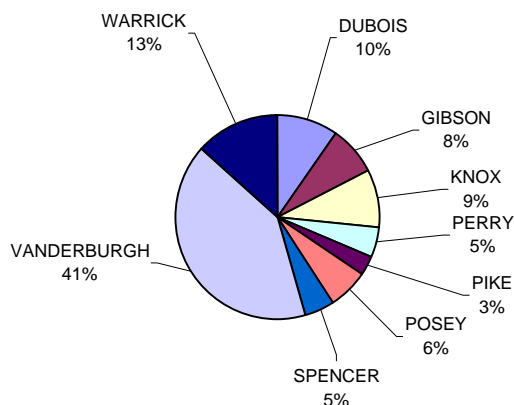
The all industry average 2004 earnings for the region was \$33,451 per year versus Indiana's \$34,693. The region average wage was an increase of 10.7 percent over the region's 2001 industry average wage. Two of Region 11's 11 North American Industry Classification System super-sectors had annual average earnings greater than the Indiana average for those industries. The region's manufacturing industry had the highest average earnings at \$46,113 per year, with natural resources and mining second at \$43,550, while the industry with the lowest annual earnings number was leisure and hospitality services at \$11,572. The same industries statewide paid an average \$47,638, \$34,117, and \$13,875 per year, respectively.

POPULATION

POPULATION for ECONOMIC GROWTH REGION 11 and COUNTIES in REGION 11

REGION & COUNTIES	1990 CENSUS	2000 CENSUS	2004 POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
REGION 11	395,465	414,923	420,358	5,435	1.3%
DUBOIS	36,616	39,674	40,771	1,097	2.8%
GIBSON	31,913	32,500	33,286	786	2.4%
KNOX	39,884	39,256	38,442	(814)	-2.1%
PERRY	19,107	18,899	18,999	100	0.5%
PIKE	12,509	12,837	12,938	101	0.8%
POSEY	25,968	27,061	26,990	(71)	-0.3%
SPENCER	19,490	20,391	20,310	(81)	-0.4%
VANDEBURGH	165,058	171,922	173,157	1,235	0.7%
WARRICK	44,920	52,383	55,465	3,082	5.9%

2004 COUNTY POPULATION as a PERCENT of REGION



POPULATION OF COUNTY SEATS IN REGION

CITY	1990 POPULATION	2000 POPULATION	2004 POPULATION ESTIMATE	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
Boonville	6,724	6,834	6,830	(4)	-0.1%
Evansville	126,272	121,582	117,156	(4,426)	-3.6%
Jasper	10,030	12,100	13,533	1,433	11.8%
Mount Vernon	7,217	7,478	7,320	(158)	-2.1%
Petersburg	2,449	2,570	2,542	(28)	-1.1%
Princeton	8,127	8,175	8,659	484	5.9%
Rockport	2,315	2,160	2,092	(68)	-3.1%
Tell City	8,088	7,845	7,698	(147)	-1.9%
Vincennes	19,859	18,701	18,105	(596)	-3.2%

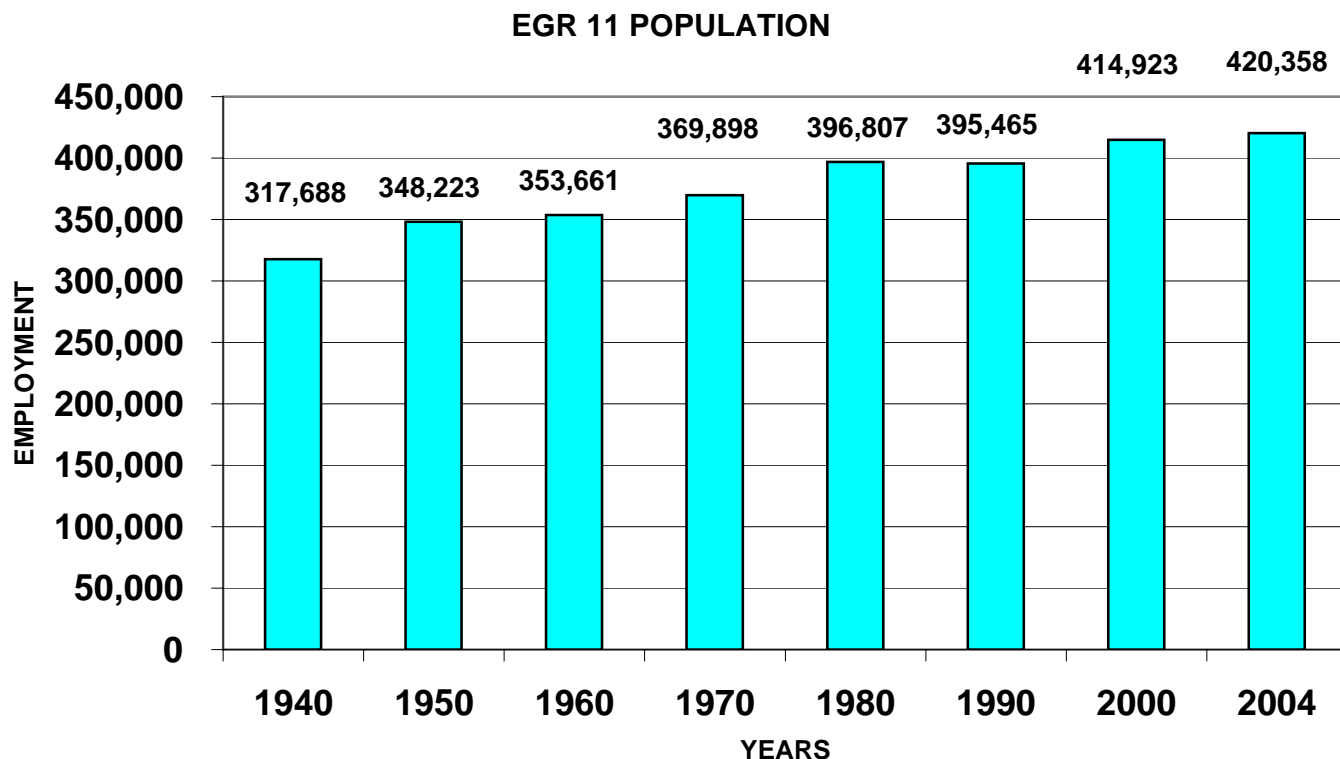
Source: Stats Indiana and U.S. Census Bureau, 1990 Census, 2000 Census and 2004 Population Estimate

POPULATION CHANGES

INDIANA ECONOMIC GROWTH REGION 11 POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	317,688	NA	NA
1950	348,223	30,535	9.6%
1960	353,661	5,438	1.6%
1970	369,898	16,237	4.6%
1980	396,807	26,909	7.3%
1990	395,465	(1,342)	-0.3%
2000	414,923	19,458	4.9%
2004	420,358	5,435	1.3%

NA = Not Available



EDUCATIONAL INFORMATION

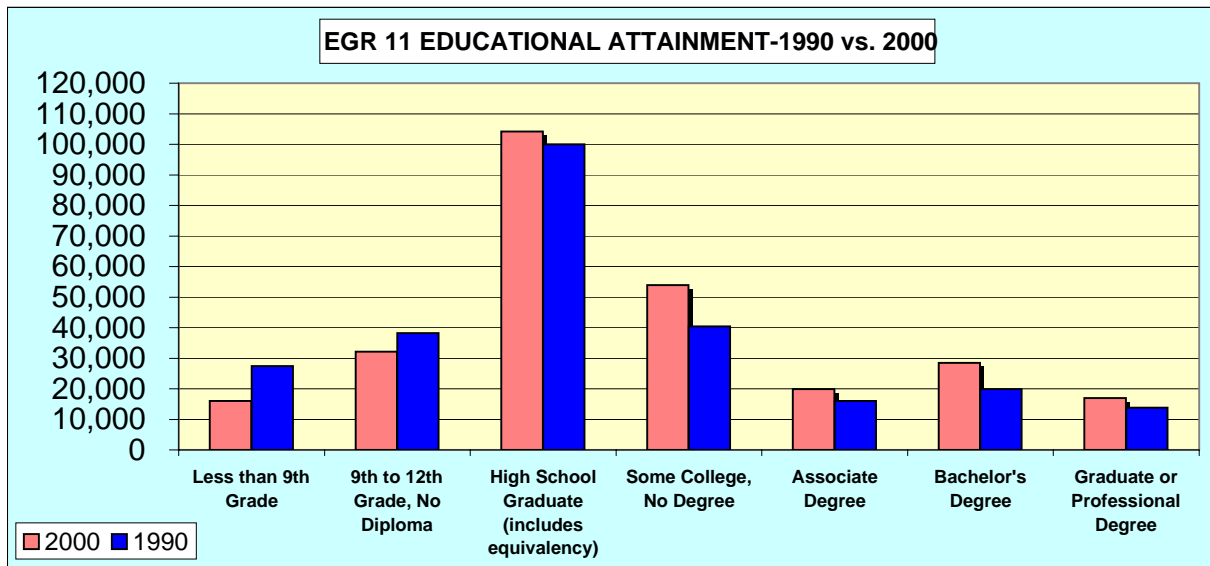
INDIANA ECONOMIC GROWTH REGION 11

2003 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	4,097	100.0%
Total to Higher Education	3,376	82.4%
Four-Year Institution	2,309	56.4%
Two-Year Institution	873	21.3%
Vocation/Tech. Institution	194	4.7%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	27,429	10.7%	16,020	5.9%
9th to 12th Grade, No Diploma	38,232	14.9%	32,096	11.8%
High School Graduate (includes equivalency)	99,991	39.1%	104,169	38.3%
Some College, No Degree	40,452	15.8%	53,976	19.9%
Associate Degree	16,041	6.3%	19,898	7.3%
Bachelor's Degree	19,931	7.8%	28,518	10.5%
Graduate or Professional Degree	13,799	5.4%	17,013	6.3%
TOTAL - POPULATION 25 YEARS & OVER	255,875	100%	271,690	100%



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

COMMUTING PATTERNS

REGION 11 COMMUTING PATTERNS

Number of persons who live in Region 11 and work (labor force)	277,332
Number of persons who live in Region 11 and work in Region 11	258,780
Number of persons who live out of and work in Region 11	25,897
Total number of persons who work in Region 11 (work force)	284,677

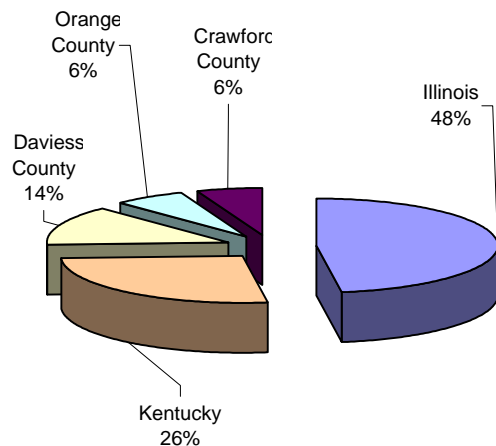
Top five counties sending workers INTO Region 11:

Illinois	5,801
Kentucky	3,197
Daviess County	1,640
Orange County	752
Crawford County	721
Total of above	12,111 equals 4.3% of work force

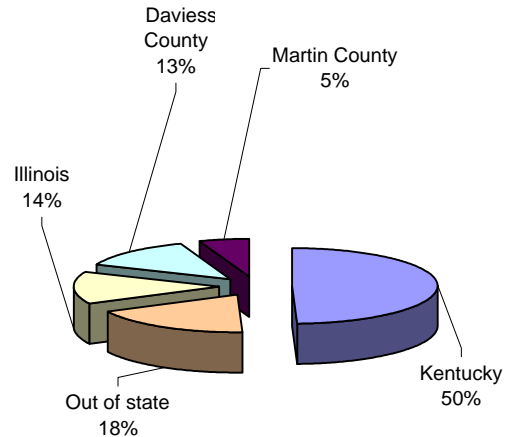
Top five counties receiving workers FROM Region 11:

Kentucky	3,035
Out of state	1,125
Illinois	855
Daviess County	802
Martin County	336
Total of above	6,153 equals 2.2% of labor force

Top five counties sending workers INTO Region 11:

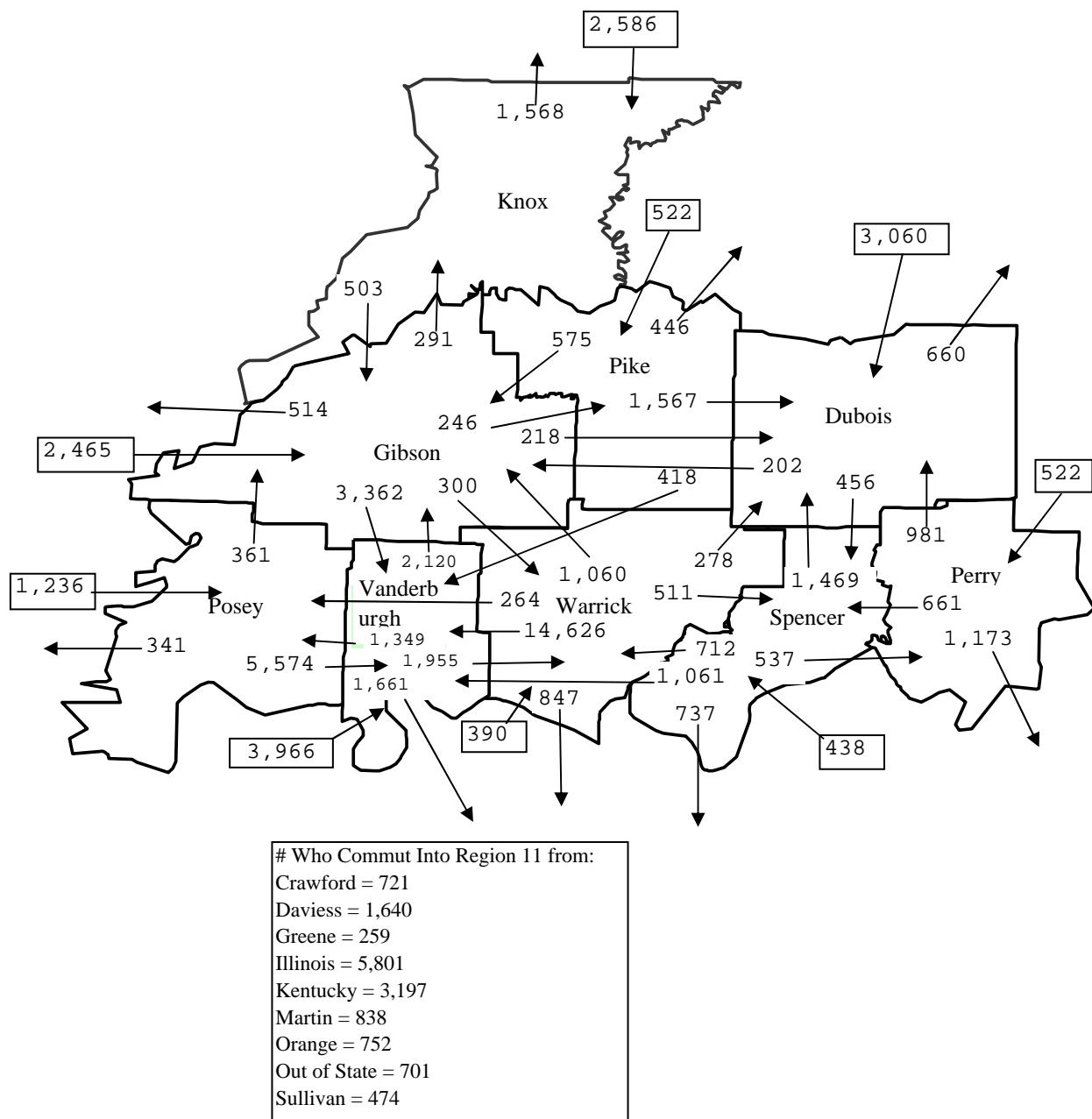


Top five counties receiving workers FROM Region 11:



COMMUTING PATTERNS MAP

INDIANA ECONOMIC GROWTH REGION 11



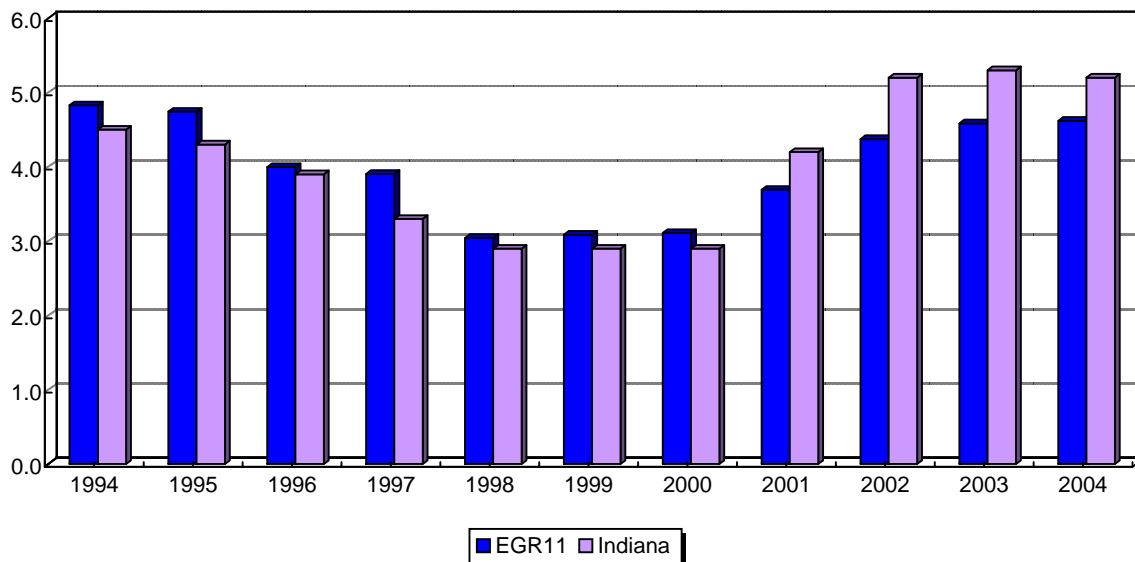
Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 200 are not included.

LABOR FORCE INFORMATION

ECONOMIC GROWTH REGION 11 LABOR FORCE (1994-2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	EGR11 RATE	Indiana RATE
1994	217,460	206,960	10,500	4.8	4.5
1995	220,120	209,680	10,440	4.7	4.3
1996	219,900	211,110	8,790	4.0	3.9
1997	220,260	211,660	8,600	3.9	3.3
1998	220,190	213,490	6,700	3.0	2.9
1999	223,270	216,380	6,890	3.1	2.9
2000	218,030	211,250	6,780	3.1	2.9
2001	219,150	211,060	8,090	3.7	4.2
2002	220,680	211,030	9,650	4.4	5.2
2003	221,150	211,010	10,140	4.6	5.3
2004	218,700	208,600	10,100	4.6	5.2

AVERAGE UNEMPLOYMENT RATE EGR 11 vs. Indiana 1994-2004



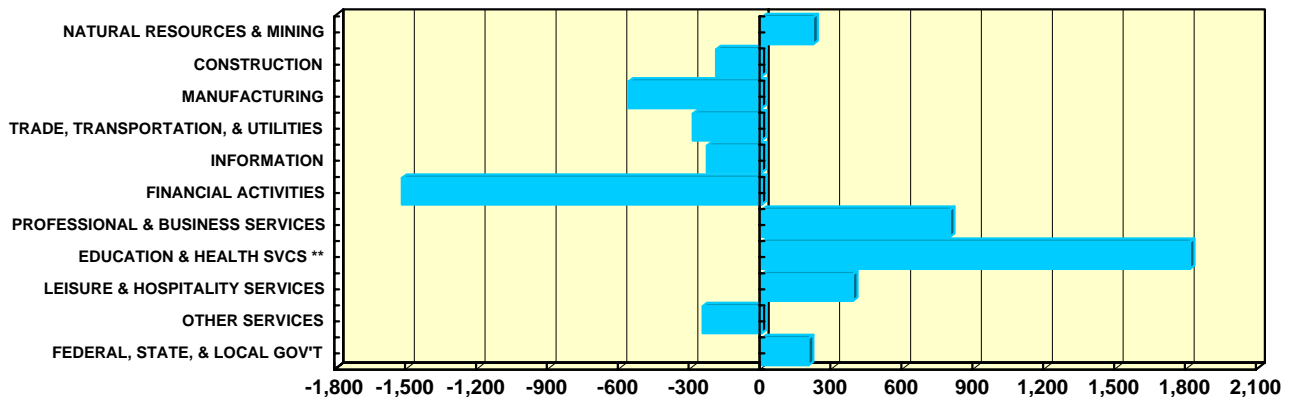
Source: Dept. of Workforce Development, Research & Analysis, Local Area Unemployment Statistics (LAUS) and U. S. Department of Labor, Bureau of Labor Statistics.
Reflects new modeling approach and re-estimation as of March 2005.

INDUSTRY EMPLOYMENT

INDIANA ECONOMIC GROWTH REGION 11 EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
TOTAL EMPLOYMENT **	10,411	205,868	205,981	206,799	206,150	282	0.1%
NATURAL RESOURCES & MINING	223	2,838	3,031	3,032	3,055	217	7.6%
Agriculture, Forestry, Fishing, & Hunting	145	943	977	1,043	1,096	153	16.2%
Mining	79	1,894	2,054	1,988	1,959	65	3.4%
CONSTRUCTION	1,252	11,653	11,732	11,672	11,459	-194	-1.7%
MANUFACTURING	600	45,846	45,212	45,533	45,281	-565	-1.2%
TRADE, TRANSPORTATION, & UTILITIES	2,694	43,444	43,184	42,864	43,151	-293	-0.7%
Wholesale Trade	679	8,286	8,233	8,067	8,273	-13	-0.2%
Retail Trade	1,550	24,798	24,422	24,241	23,928	-870	-3.5%
Transportation & Warehousing	409	7,779	7,834	7,877	8,268	489	6.3%
Utilities	57	2,581	2,695	2,679	2,681	100	3.9%
INFORMATION	146	3,449	3,428	3,399	3,216	-233	-6.8%
FINANCIAL ACTIVITIES	921	8,660	7,562	7,563	7,137	-1,523	-17.6%
Finance & Insurance	586	6,413	5,262	5,369	4,942	-1,471	-22.9%
Real Estate, Rental & Leasing	336	2,247	2,299	2,194	2,195	-52	-2.3%
PROFESSIONAL & BUSINESS SERVICES	1,309	15,960	16,783	16,864	16,756	796	5.0%
Professional & Technical Services	797	5,361	5,400	5,416	5,594	233	4.3%
Management of Companies & Enterprises	76	3,345	3,949	3,817	4,150	805	24.1%
Administrative & Waste Services	436	7,254	7,435	7,631	7,012	-242	-3.3%
EDUCATION & HEALTH SERVICES **	1,093	39,177	40,438	40,954	40,988	1,811	4.6%
Educational Services **	194	14,297	14,707	14,592	14,727	430	3.0%
Health Care & Social Assistance **	900	24,880	25,731	26,361	26,261	1,381	5.6%
LEISURE & HOSPITALITY SERVICES	910	18,538	18,797	18,890	18,924	386	2.1%
Arts, Entertainment, & Recreation	124	3,044	3,148	3,300	3,270	226	7.4%
Accommodation & Food Services	786	15,495	15,648	15,590	15,654	159	1.0%
OTHER SERVICES	914	6,688	6,267	6,389	6,437	-251	-3.8%
FEDERAL, STATE, & LOCAL GOVERNMENT	419	23,304	23,514	23,363	23,502	198	0.8%

Change in EGR 11 Industry Employment 2001 To 2004



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

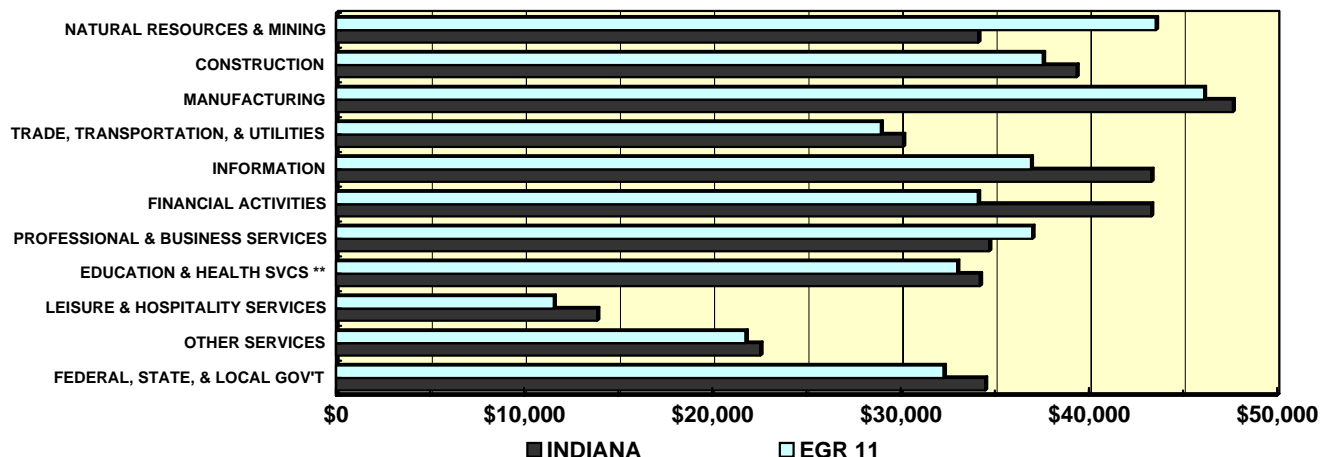
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

INDIANA ECONOMIC GROWTH REGION 11 AVERAGE ANNUAL EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	EGR 11						2004	
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	CHANGE 2001 to 2004		INDIANA 2004 WAGES	% DIFFERENCE FROM INDIANA
					DOLLARS	PERCENT		
ALL INDUSTRIES **	\$30,224	\$31,271	\$32,005	\$33,451	\$3,227	10.7%	\$34,693	-3.7%
NATURAL RESOURCES & MINING	\$42,244	\$41,980	\$42,391	\$43,550	\$1,306	3.1%	\$34,117	21.7%
Agriculture, Forestry, Fishing, & Hunting	\$20,279	\$19,256	\$18,885	\$19,334	-\$945	-4.7%	\$25,490	-31.8%
Mining	\$53,182	\$52,794	\$54,724	\$57,096	\$3,914	7.4%	\$49,836	12.7%
CONSTRUCTION	\$34,800	\$36,040	\$36,786	\$37,550	\$2,750	7.9%	\$39,343	-4.8%
MANUFACTURING	\$40,593	\$42,916	\$43,845	\$46,113	\$5,520	13.6%	\$47,638	-3.3%
TRADE, TRANSPORTATION, & UTILITIES	\$26,108	\$26,966	\$27,619	\$28,946	\$2,838	10.9%	\$30,126	-4.1%
Wholesale Trade	\$35,584	\$36,060	\$36,470	\$39,044	\$3,460	9.7%	\$46,107	-18.1%
Retail Trade	\$18,483	\$19,486	\$19,892	\$20,376	\$1,893	10.2%	\$21,445	-5.2%
Transportation & Warehousing	\$29,625	\$30,718	\$31,628	\$33,019	\$3,394	11.5%	\$35,135	-6.4%
Utilities	\$58,346	\$56,059	\$59,086	\$61,718	\$3,372	5.8%	\$62,844	-1.8%
INFORMATION	\$34,033	\$35,854	\$36,921	\$36,914	\$2,881	8.5%	\$43,315	-17.3%
FINANCIAL ACTIVITIES	\$33,024	\$30,680	\$32,607	\$34,097	\$1,073	3.2%	\$43,304	-27.0%
Finance & Insurance	\$36,896	\$34,145	\$36,377	\$38,960	\$2,064	5.6%	\$48,404	-24.2%
Real Estate, Rental & Leasing	\$21,971	\$22,750	\$23,382	\$23,149	\$1,178	5.4%	\$28,852	-24.6%
PROFESSIONAL & BUSINESS SERVICES	\$30,677	\$33,002	\$34,179	\$36,994	\$6,317	20.6%	\$34,701	6.2%
Professional & Technical Services	\$36,310	\$37,465	\$38,816	\$39,778	\$3,468	9.6%	\$45,324	-13.9%
Management of Companies & Enterprises	\$51,481	\$56,270	\$60,435	\$61,828	\$10,347	20.1%	\$66,811	-8.1%
Administrative & Waste Services	\$16,919	\$17,403	\$17,757	\$20,077	\$3,158	18.7%	\$22,727	-13.2%
EDUCATION & HEALTH SERVICES **	\$30,662	\$31,160	\$31,650	\$33,000	\$2,338	7.6%	\$34,206	-3.7%
Educational Services **	\$30,159	\$29,879	\$30,455	\$31,120	\$961	3.2%	\$33,107	-6.4%
Health Care & Social Assistance **	\$30,952	\$31,892	\$32,311	\$34,055	\$3,103	10.0%	\$34,965	-2.7%
LEISURE & HOSPITALITY SERVICES	\$10,807	\$11,142	\$11,234	\$11,572	\$765	7.1%	\$13,875	-19.9%
Arts, Entertainment, & Recreation	\$15,654	\$16,107	\$16,068	\$16,842	\$1,188	7.6%	\$25,802	-53.2%
Accommodation & Food Services	\$9,855	\$10,143	\$10,211	\$10,471	\$616	6.3%	\$11,574	-10.5%
OTHER SERVICES	\$20,649	\$20,563	\$21,094	\$21,761	\$1,112	5.4%	\$22,543	-3.6%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$30,109	\$30,638	\$31,446	\$32,287	\$2,178	7.2%	\$34,484	-6.8%

EGR 11 and State of Indiana 2004 Earnings Comparison



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

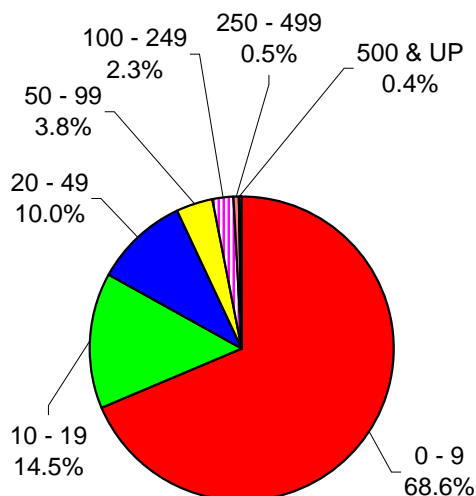
FIRMS & EMPLOYMENT by SIZE

ECONOMIC GROWTH REGION 11 FIRMS and EMPLOYMENT by SIZE

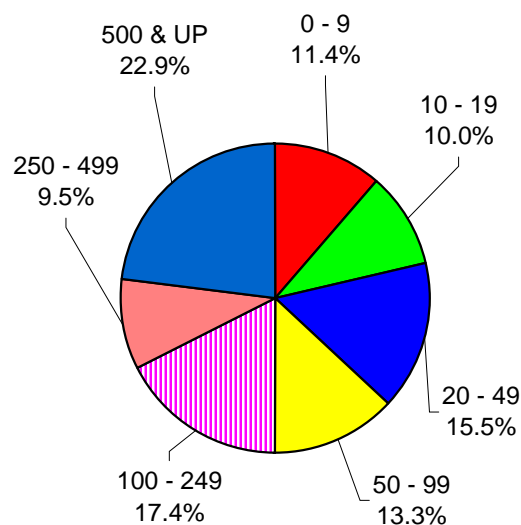
UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	7,171	23,444
10 - 19	1,516	20,419
20 - 49	1,044	31,696
50 - 99	396	27,183
100 - 249	239	35,733
250 - 499	56	19,482
500 & UP	38	47,011
TOTAL	10,460	204,968

Business Units with zero employees and Federal Government Employees are included.

BUSINESS UNITS by SIZE
1st Quarter 2004



EMPLOYMENT by BUSINESS UNIT SIZE
March 2004



Source: Covered Employment, Research & Analysis, Indiana Department of Workforce Development



NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication, we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, Internet service providers, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grantmaking, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at <http://www.census.gov/epcd/www/naics.html>



Need more Labor Market Information? See our WEB site.
<http://www.IN.gov/dwd/inews>

Regional Market Analysts can generate customized reports by request, subject to the availability of the data, the scope of the project, and the current work load of the analyst.

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Region 7: Clay, Parke, Putnam, Sullivan, Vermillion, Vigo

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Region 10: Clark, Crawford, Floyd, Harrison, Scott, Washington